



1. MARKET DESCRIPTION :

- DEMAND - FAIR FOR LEAF AND GOOD FOR DUST
- LEVELS FOR BEST CATEGORY ASSAMS WERE BARELY STEADY WHILE THE GOOD/BETTER MEDIUM AND MEDIUM VARIETIES WERE EASIER AND WITNESSED SOME WITHDRAWALS. THE PLAINER TEAS SOLD AROUND LAST LEVELS.
- DOOARS ESTATE AND BOUGHT LEAF WERE LOWER WITH THE LATTER BEING MORE DISCOUNTED WITH SUBSTANTIAL OUTLOTS
- THE DUST SEGMENT WAS WELL COMPETED FOR AT LEVELS IRREGULAR AROUND LAST
- MAJOR BLENDERS WERE THE MAINSTAY WITH SOME SUPPORT FROM WESTERN INDIA AND LOCAL TRADERS. SELECT ENQUIRY FROM EXPORTERS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 44		
	SALE - 44	SALE - 43	+/-	SALE - 44	SALE - 42	+/-	2024-25	2023-24	2022-23
CTC	255.38	264.26	-8.88	DROPPED	222.43	-222.43	269.65	218.51	227.00
DUST	277.20	280.31	-3.11	DROPPED	218.23	-218.23	294.81	228.83	250.09
TOTAL	264.51	270.40	-5.89	DROPPED	221.08	-221.08	279.20	221.63	233.48

3. QUANTITY OFFERED AND SOLD IN SALE - 44 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 44		
				S-44	2023-24	2024-25	2023-24	2022-23
CTC	23.96	15.88	34	0	21	27	31	
DUST	14.52	11.43	21	0	20	33	26	
TOTAL	38.47	27.31	29	0	21	29	30	

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 44/2024-25	262.15	256.11	292.58	219.86	224.00
SALE - 43/2024-25	269.50	262.85	298.80	226.68	224.17
SALE - 44/2023-24	DROPPED	DROPPED	DROPPED	DROPPED	DROPPED

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-44/2024-25	43.7	12.2	30.2	6.3	7.6
SOLD - S-44/2024-25	39.8	10.5	32.5	7.8	9.4

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 44		
	SALE - 44	SALE - 43	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.9	2.5	6.4	2.1	2.2
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.5	1.2	3.7	1.0	1.4
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.8	2.2	5.3	1.2	2.2
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	4.5	5.1	7.9	1.7	3.9
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.9	7.6	9.6	2.5	5.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	14.7	15.5	11.7	4.9	8.9
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	9.7	12.1	7.8	6.8	7.1
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	15.2	10.9	7.3	9.0	7.5
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.1	10.9	7.4	10.8	8.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	14.3	12.1	8.0	11.0	7.6
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.0	9.5	7.7	11.2	7.7
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	8.7	9.5	6.9	7.6	8.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.4	0.7	4.0	7.6	9.8
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.3	0.3	2.6	7.8	7.0
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.1	0.0	2.5	6.5	6.7
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	0.0	0.0	0.9	7.1	4.8
Q. % OF TEA SELLING BELOW ₹ 100.00	0.0	0.0	0.1	1.0	1.3

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/47	October 22, 2024	134676	2395035	October 26, 2023	149086	2664169	-269134
GUW S/48	October 29, 2024	174371	3915446	October 30, 2023	203105	3713826	201620
SLG S/47	October 17, 2024	154204	3239464	October 17, 2023	151047	3665289	-425825

CURRENCY RATES: 1USD = 84.09 INR, 1GBP = 109.04 INR, 1EUR = 91.26 INR (SOURCE : in.reuters.com 1st November 2024)

KOLKATA PRICE RANGE SALE 14 - 44

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	9.3	3.3	3.7
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	5.3	1.6	2.3
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	7.5	2.0	3.7
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	11.2	2.7	6.4
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	13.4	3.9	9.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	15.9	7.4	13.6
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	10.0	10.0	10.2
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.6	12.8	10.6
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.1	15.3	9.4
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.3	14.3	7.4
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.5	11.6	6.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.4	5.1	5.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.9	4.2	4.9
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.4	3.1	3.8
O. % OF TEA SELLING BELOW ₹ 140.00	0.2	2.9	2.8

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.1	0.3	1.5
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.0	0.7	1.8
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.4	1.7	3.9
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.9	3.6	9.5
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	20.5	7.1	11.5
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	20.9	14.1	12.5
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	13.2	14.2	17.8
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	9.5	20.5	20.5
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.1	27.1	12.7
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	3.1	8.8	5.7
K. % OF TEA SELLING BELOW ₹ 120.00	1.4	1.9	2.5

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	0.6	0.0	0.4
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.2	0.1	0.6
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.7	0.6	0.6
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.1	1.6	2.8
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	16.7	4.3	9.2
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	23.9	7.2	11.2
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	20.3	10.0	9.8
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.7	14.3	14.4
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.4	16.4	17.6
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.6	16.8	14.8
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.8	12.5	9.2
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.2	11.2	4.8
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.2	3.8	2.2
N. % OF TEA SELLING BELOW ₹ 140.00	0.6	1.3	2.2

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	1.3	0.0	0.1
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	2.8	0.4	0.3
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	8.2	1.3	2.0
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	26.9	2.6	5.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	20.7	3.4	8.9
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	12.9	7.1	11.5
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	13.6	16.9	21.9
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	12.2	44.1	32.7
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	1.3	23.8	15.4
J. % OF TEA SELLING BELOW ₹ 90.00	0.1	0.4	1.8

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	3.3	0.1	0.3
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.5	0.4	0.8
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.8	1.1	3.0
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.8	2.3	3.9
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.4	4.1	3.4
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	15.6	3.2	6.9
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	24.6	6.3	9.9
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	21.8	16.4	11.7
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.5	22.8	15.9
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	5.5	19.2	27.6
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.5	15.0	11.0
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.4	7.2	4.3
M. % OF TEA SELLING BELOW ₹ 120.00	0.2	1.8	1.3